

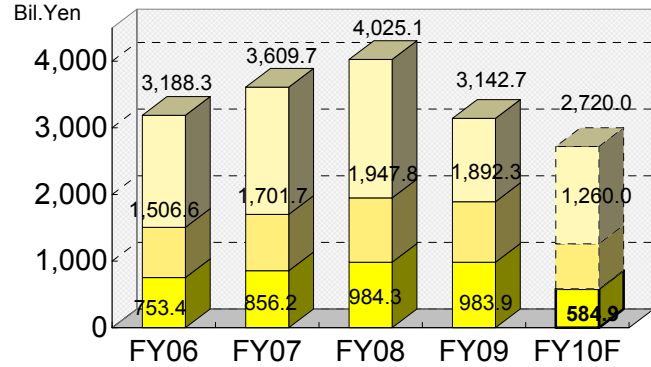
1. Consolidated Financial Results

-Sales and Income decreased from previous year
-Upward revisions of FY2010 1st-half forecast

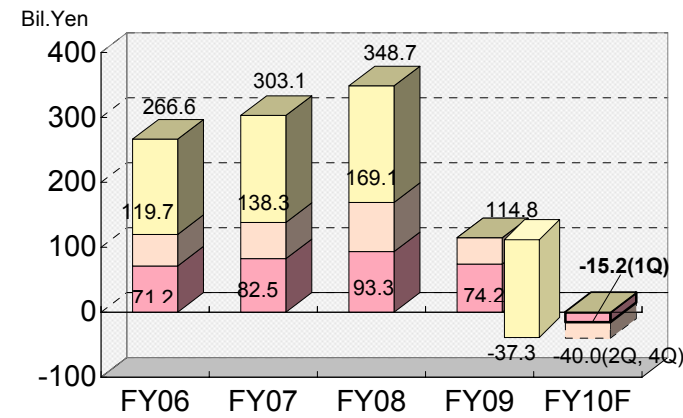
Income Statements

Account	(Ratio to Sales)				Change		FY2010 2Q YTD Forecast		Change from FY09			
	FY2010 1Q		FY2009 1Q				Forecast as of Apr. 28		Forecast as of Jul. 31			
	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent		
Net Sales	(100.0)	584.9	(100.0)	983.9	-399.0	-40.6	(100.0)	1,225.0	(100.0)	1,260.0	-632.3	-33.4
Cost of Sales	(92.2)	539.4	(83.7)	823.2	-283.8							
SGA Expenses	(10.4)	60.7	(8.8)	86.5	-25.8							
Operating Income	(-2.6)	-15.2	(7.5)	74.2	-89.4	-	(-6.1)	-75.0	(-3.2)	-40.0	-154.8	-
Non-Operating Income		7.2		15.0	-7.8			1.0		6.0	-9.9	
Extraordinary Income (Loss)		-1.4		-0.6	-0.8			-		-1.4	23.6	
Income Before Income Taxes	(-1.6)	-9.3	(9.0)	88.6	-98.0	-	(-6.0)	-74.0	(-2.8)	-35.4	-141.0	-
Net Income	(-0.5)	-2.7	(5.3)	51.7	-54.3	-	(-3.1)	-38.0	(-1.7)	-21.0	-80.0	-
Foreign Exchange Rate (US\$)		96 Yen		104 Yen				95 Yen		96 Yen		
Foreign Exchange Rate (Euro)		131 Yen		162 Yen				125 Yen		128 Yen		
Consolidated Subsidiaries		187		185				-		-		
Affiliates under Equity Method		31		33				-		-		

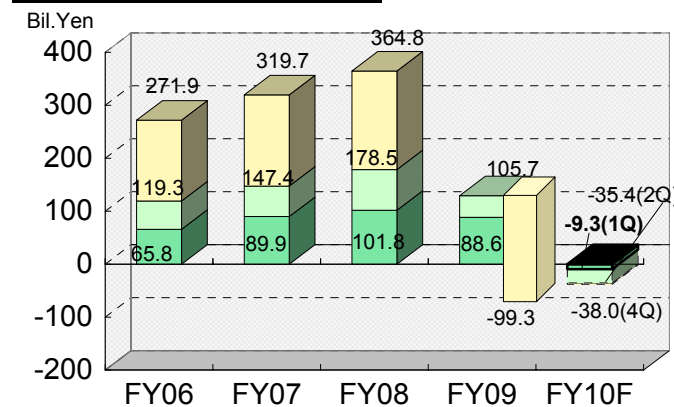
Sales



Operating Income



Income Before Income Taxes



Full year forecast is no-change.

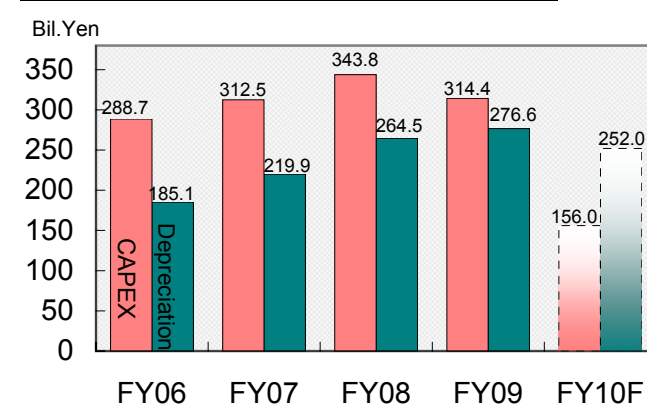
Changes in Income Before Income Taxes

(FY09 1Q => FY10 1Q)		(Unit: Billions of Yen)	
Positive Factors		Negative Factors	
Fixed cost reduction	57.4	Production volume decrease	-139.3
(Expense decrease)	39.6	Currency exchange loss	-12.1
(Labor cost decrease)	9.2	Non-operating income decrease	-7.8
(Depreciation decrease)	8.6	Product mix	-5.2
Variable cost reduction	4.9	Extraordinary loss increase	-0.8
Raw material cost decrease	4.9		
Sub Total	67.2	Sub Total	-165.2
Total Decrease	-98.0		

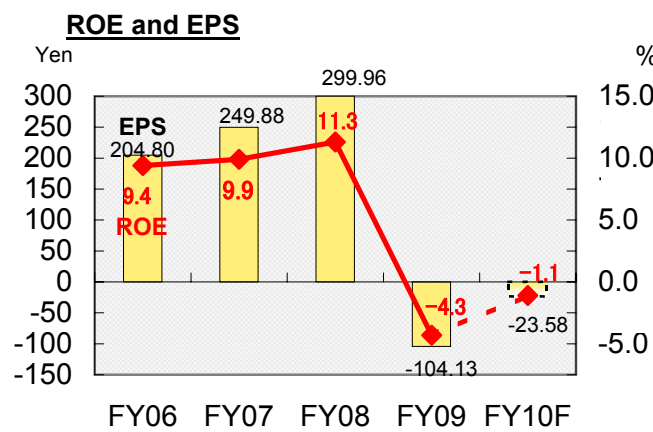
Geographical Segments By Company Location

	FY2010 1Q		FY2009 1Q		Change	Local Currency
	Margin		Margin			
Japan	396.1		650.7		-39.1%	-39.1%
The Americas	107.1		190.9		-43.9%	-36.5%
Europe	95.6		163.9		-41.7%	-24.7%
Asia & Oceania	94.7		152.2		-37.8%	-27.7%
Eliminations	-108.6		-173.9		-	-
Sales	584.9		983.9		-40.6%	-34.7%
Japan	-24.7	-6.2%	31.4	4.8%	-	-
The Americas	-2.2	-2.0%	10.8	5.7%	-	-
Europe	1.4	1.4%	7.0	4.3%	-80.6%	-76.2%
Asia & Oceania	9.9	10.5%	23.1	15.2%	-57.1%	-50.4%
Eliminations	0.4	-	1.8	-	-	-
Operating Income	-15.2	-2.6%	74.2	7.5%	-	-

Capital Expenditures and Depreciation



Financial Indices

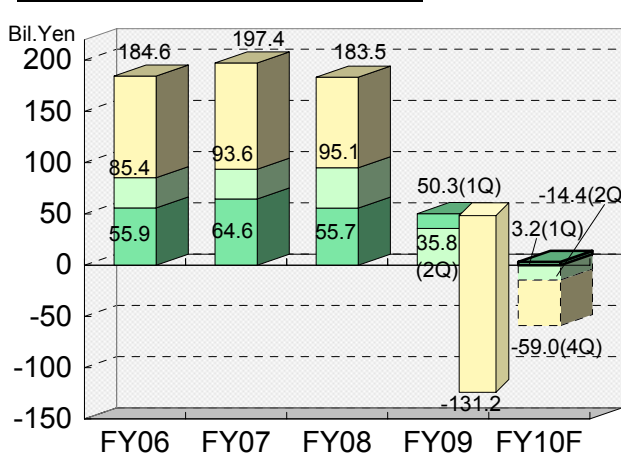


2. Non-Consolidated Financial Results

Income Statements

Account	(Ratio to Sales)				Change		FY2010 2Q YTD Forecast		Change from FY08			
	FY2010 1Q		FY2009 1Q				Forecast as of Apr. 28		Forecast as of Jul. 31			
	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent		
Net Sales	(100.0)	365.6	(100.0)	594.2	-228.7	-38.5	(100.0)	740.0	(100.0)	775.0	-389.5	-33.4
Cost of Sales	(97.9)	358.0	(89.6)	532.4	-174.4							
SGA Expenses	(7.0)	25.5	(6.3)	37.6	-12.1							
Operating Income	(-4.9)	-18.0	(4.1)	24.2	-42.2	-	(-10.1)	-75.0	(-6.1)	-47.0	-77.1	-
Non-Operating Income		22.5		26.1	-3.6			28.0		34.0	3.9	
Extraordinary Income (Loss)		-1.4		0.0	-1.3			0.0		-1.4	23.1	
Income Before Income Taxes	(0.9)	3.2	(8.5)	50.3	-47.1	-93.7	(-6.4)	-47.0	(-1.9)	-14.4	-50.1	-
Net Income	(2.5)	9.0	(5.3)	31.6	-22.5	-71.3	(-2.8)	-21.0	(-0.4)	-3.0	-23.4	-
Domestic Car Production (Mil.unit)		1.71		2.88						3.83		
Foreign Exchange Rate (US\$)		96 Yen		104 Yen				95 Yen		96 Yen		
Foreign Exchange Rate (Euro)		131 Yen		162 Yen				125 Yen		128 Yen		

Income Before Income Taxes



Capital Expenditures, Depreciation and R&D Expenditures

	FY06		FY07		FY08		FY09		1Q		FY10F		Progress to FY10F
	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent	Amount	Percent	
Japan	202.0		210.7		234.5		221.6		19.6		102.0		19.2%
The Americas	31.6		40.4		40.0		31.0		4.0		14.0		28.6%
Europe	23.6		24.8		31.7		26.4		4.2		16.0		26.3%
Asia & Oceania	31.5		36.6		37.6		35.4		6.3		24.0		26.3%
Capital Expenditures	288.7		312.5		343.8		314.4		34.0		156.0		21.8%
Japan	128.6		153.3		188.1		209.5		40.5		187.0		21.7%
The Americas	22.2		24.4		27.5		25.6		5.5		23.0		23.9%
Europe	18.3		21.4		24.4		18.5		4.5		19.0		23.7%
Asia & Oceania	16.1		20.7		24.6		23.0		5.1		23.0		22.2%
Depreciation	185.1		219.9		264.5		276.6		55.6		252.0		22.1%
R&D Expenditures	256.3		279.9		311.5		297.1		58.9		260.0		22.7%
(Ratio to Sales)	(8.0)		(7.8)		(7.7)		(9.5)		(10.1)		(9.6)		

Other Financial Indices

	FY06	FY07	FY08	FY09	FY10 Forecast
EPS	204.80	249.88	299.96	-104.13	-23.58
Dividends per Share	38.00	45.00	54.00	40.00	TBD
ROE	9.4	9.9	11.3	-4.3	-1.1
Return on Sales	5.3	5.7	6.1	-2.7	-0.7
Return on total Assets	5.5	5.7	6.6	-2.5	-
PER (times)	22.7	17.5	10.7	-	-
Pay-out Ratio (Consolidated)	18.6	18.0	18.0	-	-
Pay-out Ratio (Parent Only)	24.1	26.8	33.5	-	-

Changes in Income Before Income Taxes

(FY09 1Q => FY10 1Q)		(Unit: Billions of Yen)	
Positive Factors		Negative Factors	
Fixed cost reduction	47.5	Production volume decrease	-84.6
(Expense decrease)	34.9	Currency exchange loss	-9.2
(Labor cost decrease)	8.4	Non-operating income decrease	-3.6
(Depreciation decrease)	4.2	Extraordinary loss increase	-1.3
Raw material cost decrease	2.5		
Variable cost reduction	1.2		
Product mix	0.4		
Sub Total	51.6	Sub Total	-98.7
Total Decrease	-47.1		