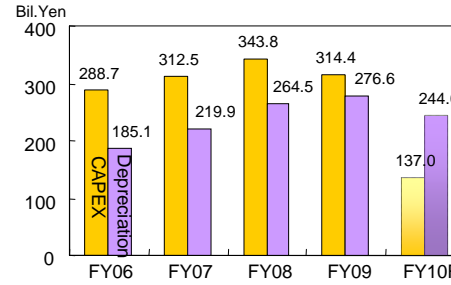


1. Consolidated Financial Results Income Statements

-Sales and Income decreased from previous year
-Upward revisions of FY2010 forecast

Account	(Ratio to Sales)				(Unit: Billions of Yen, %)							
	FY2010 2Q YTD		FY2009 2Q YTD		Change		FY2010 Forecast		Change from FY09			
	Amount	Percent	Amount	Percent	Amount	Percent	Forecast as of April 28	Forecast as of Oct. 30	Amount	Percent		
Net Sales	(100.0)	1,302.2	(100.0)	1,892.3	-590.1	-31.2	(100.0)	2,720.0	(100.0)	2,800.0	-342.7	-10.9
Cost of Sales	(89.3)	1,162.9	(85.0)	1,609.0	-446.1	-						
SGA Expenses	(10.0)	129.7	(8.9)	168.5	-38.9	-						
Operating Income	(0.7)	9.8	(6.1)	114.8	-105.0	-91.5	(-1.5)	-40.0	(1.3)	36.0	73.3	-
Non-Operating Income		8.5		15.9	-7.4	-		2.0		10.0	8.0	-
Extraordinary Income (Loss)		21.0		-4.0	25.0	-		0.0		-4.0	60.0	-
Income Before Income Taxes	(1.1)	14.3	(5.6)	105.7	-91.4	-86.5	(-1.4)	-38.0	(1.5)	42.0	141.3	-
Net Income	(0.4)	5.1	(3.1)	59.0	-53.9	-91.4	(-0.7)	-19.0	(0.7)	20.0	104.1	-
Foreign Exchange Rate (US\$)		94 Yen		105 Yen				95 Yen		92 Yen		
Foreign Exchange Rate (Euro)		132 Yen		161 Yen				125 Yen		131 Yen		
Consolidated Subsidiaries		184		184				-		-		
Affiliates under Equity Method		31		33				-		-		

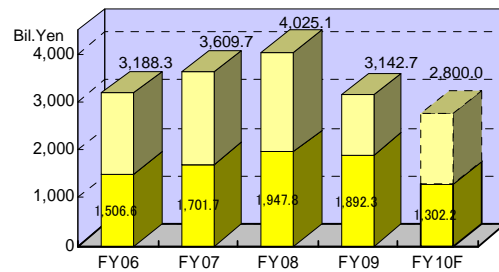
Capital Expenditures and Depreciation



Capital Expenditures, Depreciation and R&D Expenditures

Region	(Unit: Billions of Yen, %)					Progress to FY10F	
	FY06	FY07	FY08	FY09	2Q YTD		
Japan	202.0	210.7	234.5	221.6	37.4	87.0	43.0%
The Americas	31.6	40.4	40.0	31.0	6.4	14.0	45.7%
Europe	23.6	24.8	31.7	26.4	6.5	14.0	46.4%
Asia & Oceania	31.5	36.6	37.6	35.4	9.3	22.0	42.3%
Capital Expenditures	288.7	312.5	343.8	314.4	59.6	137.0	43.5%
Japan	128.6	153.3	188.1	209.5	84.9	183.0	46.4%
The Americas	22.2	24.4	27.5	25.6	10.8	22.0	49.2%
Europe	18.3	21.4	24.4	18.5	8.9	18.0	49.4%
Asia & Oceania	16.1	20.7	24.6	23.0	10.4	21.0	49.6%
Depreciation	185.1	219.9	264.5	276.6	115.0	244.0	47.1%
R&D Expenditures	256.3	279.9	311.5	297.1	128.3	265.0	48.4%
(Ratio to Sales)	(8.0)	(7.8)	(7.7)	(9.5)	(9.9)	(9.5)	

Sales



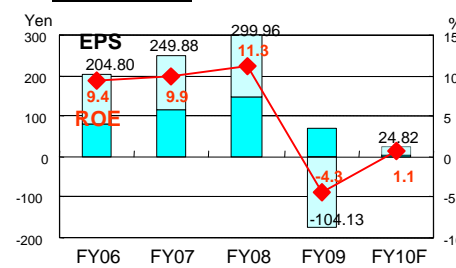
FY2010 2nd half preconditions:
1US\$=90 Yen, 1Euro=130 Yen

Changes in Income Before Income Taxes (FY09 2Q YTD → FY10 2Q YTD)

Positive Factors		Negative Factors	
Fixed cost reduction	92.8	Production volume decrease	-184.4
(Expense decrease)	61.4	Currency exchange loss	-27.9
(Labor cost decrease)	13.7	Product mix	-9.0
(Depreciation decrease)	17.7	Non-operating income decrease	-7.4
Extraordinary loss decrease	21.0		
Raw material cost decrease	12.0		
Variable cost reduction	11.5		
Sub Total	137.3	Sub Total	-228.7
Total Decrease	-91.4		

Financial Indices

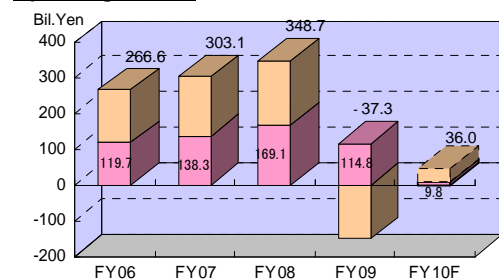
ROE and EPS



Other Financial Indices

Index	(Unit: Billions of Yen, %)						
	FY06	FY07	FY08	2Q YTD	FY09	FY10 Forecast	
EPS	204.80	249.88	299.96	72.87	-104.13	6.27	24.82
Dividends per Share	38.00	45.00	54.00	27.00	40.00	13.00	(TBD)
ROE	9.4	9.9	11.3	5.6	-4.3	0.6	1.1
Return on Sales	5.3	5.7	6.1	3.1	-2.7	0.4	0.7
Return on total Assets	5.5	5.7	6.6	3.3	-2.5	0.2	-
PER (times)	22.7	17.5	10.7	17.4	-	210.5	-
Pay-out Ratio (Consolidated)	18.6	18.0	18.0	37.1	-	207.3	-
Pay-out Ratio (Parent Only)	24.1	26.8	33.5	107.2	-	66.5	-

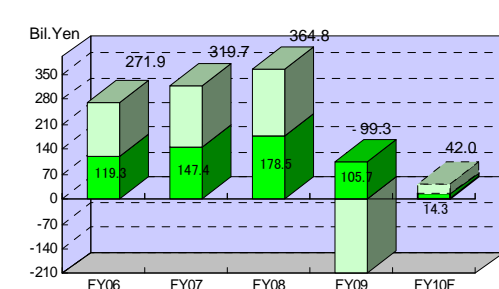
Operating Income



Geographic Segments By Company Location

Region	FY2010 2Q YTD		FY2009 2Q YTD		Change	Local Currency	FY2010 Forecast
	Margin	Amount	Margin	Amount			
Japan	892.2		1,280.1		-30.3%	-30.3%	1,924.0
The Americas	235.8		356.7		-33.9%	-23.8%	479.0
Europe	194.1		293.5		-33.9%	-15.6%	386.0
Asia & Oceania	222.7		300.6		-25.9%	-14.6%	469.0
Eliminations	-242.5		-338.6		-	-	-458.0
Sales	1,302.2		1,892.3		-31.2%	-24.6%	2,800.0
Japan	-20.2	-2.3%	44.7	3.5%	-	-	-33.0
The Americas	0.9	0.4%	14.9	4.2%	-93.9%	-87.9%	8.0
Europe	2.5	1.3%	9.1	3.1%	-72.5%	-66.2%	6.5
Asia & Oceania	27.7	12.4%	43.4	14.4%	-36.2%	-27.2%	56.5
Eliminations	-1.1	-	2.7	-	-	-	-2.0
Operating Income	9.8	0.7%	114.8	6.1%	-91.5%	-86.8%	36.0

Income Before Income Taxes

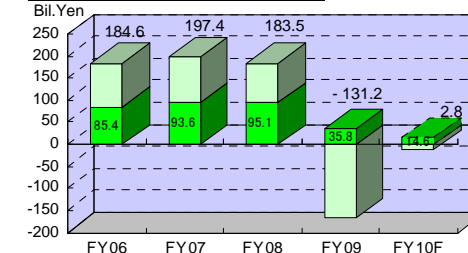


2. Non-Consolidated Financial Results Income Statements

Account	(Ratio to Sales)				(Unit: Billions of Yen, %)							
	FY2010 2Q YTD		FY2009 2Q YTD		Change		FY2010 Forecast		Change from FY09			
	Amount	Percent	Amount	Percent	Amount	Percent	Forecast as of April 28	Forecast as of Oct. 30	Amount	Percent		
Net Sales	(100.0)	823.1	(100.0)	1,164.5	-341.4	-29.3	(100.0)	1,640.0	(100.0)	1,760.0	-179.8	-9.3
Cost of Sales	(94.9)	781.4	(91.2)	1,061.8	-280.3	-						
SGA Expenses	(7.2)	59.2	(6.2)	72.6	-13.4	-						
Operating Income	(-2.1)	-17.5	(2.6)	30.1	-47.6	-	(-5.5)	-90.0	(-1.9)	-34.0	74.9	-
Non-Operating Income		36.2		30.1	6.2	-		31.0		41.0	-2.8	-
Extraordinary Income (Loss)		-4.2		-24.4	20.3	-		0.0		-4.2	61.9	-
Income Before Income Taxes	(1.8)	14.6	(3.1)	35.8	-21.2	-59.2	(-3.6)	-59.0	(0.2)	2.8	134.0	-
Net Income	(1.9)	15.8	(1.7)	20.4	-4.6	-22.7	(-1.6)	-26.0	(0.5)	9.0	101.7	-
Domestic Car Production (Mil. unit)		3.85		5.80				-		8.70		
Foreign Exchange Rate (US\$)		94 Yen		105 Yen				95 Yen		92 Yen		
Foreign Exchange Rate (Euro)		132 Yen		161 Yen				125 Yen		131 Yen		

FY2010 2nd half preconditions:
1US\$=90 Yen, 1Euro=130 Yen

Income Before Income Taxes



Changes in Income Before Income Taxes (FY09 2Q YTD → FY10 2Q YTD)

Positive Factors		Negative Factors	
Fixed cost reduction	73.9	Production volume decrease	-115.0
(Expense decrease)	49.9	Currency exchange loss	-22.8
(Labor cost decrease)	14.1	Product mix	-2.0
(Depreciation decrease)	9.9		
Extraordinary loss decrease	20.3		
Variable cost reduction	9.2		
Raw material cost decrease	9.1		
Non-operating income increase	6.2		
Sub Total	118.6	Sub Total	-139.8
Total Decrease	-21.2		